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5-192

STEVEN J. HORVITZ DIRECT DIAL 202-828-9828 SHORVITZ@CRBLAW.COM

May 18, 2005

MAY 18 2005

STAMP AND RETURN

By Courier

FORMATION Marlene H. Dortch Office of the Secretary Federal Communications Commission P.O. Box 358130 Pittsburgh, PA 15251-5205

Re:

MB Docket 05-192

Application for License Transfer

Dear Ms. Dortch:

Enclosed please find an application (and associated Form 159 and required filing fees) requesting authority for the transfer of certain identified licenses associated with the abovereferenced docket. This is a "second step" application pertaining to licenses for which a separate "first step" application is being submitted to the Commission concurrently herewith.

Should you have any questions regarding this matter, please contact the undersigned.

Steven V.

cast Corporation

Enclosures

cc: John Wilner

FCC 603 Main Form

FCC Wireless Telecommunications Bureau Application for Assignments of Authorization and Transfers of Control

Approved by OMB 3060 - 0800 See instructions for public burden estimate

1) A	pplication Purpose (Select only one) (T	C)								
	A - Assignment of Authorization AM - Amen C - Transfer of Control WD - Withd		<u></u>	NT - R	equired Not	ification (for Consum Extension of Time (to	nmation of Assi	gnment or Transfe Assignment or Tra	ensfer	·1
	If this request is for an Amendment or Withdrawal on file with the FCC.							File Number:		Control of the Contro
2b) N/	File numbers of related pending applications curre $oldsymbol{A}$	intly on file wi	ith th	ne FCC:						e we
Туре	of Transaction	-					· · · · · · · · · · · · · · · · · · ·			
	Is this a pro forma assignment of authorization or	transfer of co	ontro	?k	·			(N)	Yes	<u>N</u> o
3b)	If the answer to Item 3a is 'yes', is this a notification Commission's forbearance procedures for telecor				tion being fi	lled under the	. <u>-</u>	(N)	<u>Y</u> es	<u>N</u> o
4)	For assignments of authorization only, is this a pa	rtition and/or	disa	ggregat	ion?			(N)	<u>Y</u> es	<u>N</u> o
5a)	Does this filing request a walver of the Commission of 'Yes', attach an exhibit providing rule numbers a		j circ	cumstar	ices.		·	(N)	<u>Y</u> es	<u>N</u> o
5b)	If a feeable waiver request is attached, multiply the sections and enter the results.	e number of s	static	ons (call	l signs) time	es the number of the	rule	· · · · · · · · · · · · · · · · · · ·		
6)	N/A Are attachments being filed with this application?							(Y)	<u>Y</u> es	No.
<u> </u>	*									
7a)	Does the transaction that is the subject of this applicenses held by the assignor/transferor or affiliate or commonly controlled entities) that are not included.	es of the assig	gnor/	/transfe	ror (e.g., pa	rents, subsidiaries,		(Y)	<u>Y</u> es	<u>N</u> o
7b)	Does the transaction that is the subject of this appron-wireless licenses that are not included on this							(Y)	<u>Y</u> es	<u>N</u> o
Tran	saction Information			**********		· · · · · · · · · · · · · · · · · · ·				
8)	How will the assignment of authorization or transf	er of control !	be ac	ccompli	shed? Sele	ct One: (S)				
	Sale or other assignment or transfer of stock			Court O		• •				
	- ·		•		,					
	Other (voting trust agreement, management control if required by applicable rule, attach as an exhibit agreements, instruments, certified copies of Cour	a statement o		ow cont	rol is to be a	assigned or transferr	red, along with o	opies of any perti	nent c	contracts,
9)	The assignment of authorization or transfer of cor	ntrol of licens	e is:					(V) <u>V</u> oluntary	Invo	luntary
Lice	nsee/Assignor Information					·				
	FCC Registration Number (FRN):									
'''	0013-4305-90									• •
11)	First Name (if individual):			Mt:	Last Nam	ne:				Suffix:
12)	Entity Name (if not an individual):									1
	Cable Holdco III, LLC									
13)	Attention To: Don Sambol									•
14)	P.O. Box:	And /Or	,	,	t Address: arbor	Drive				
16)	City:			<u> </u>		17) State:	18)	Zip Code:	-	
<u> </u>	Stamford					CT	069	04-2210		
19)	· · · · · · · · · · · · · · · · · · ·				20) FA	X Number:				
21)	(203) 328-0600 E-Mail Address:				<u> </u>	·			*	
-''										

Race:	American Indian or Native:	Alaska	Asian:				k or Africa	rn-	Native H			White:		<u>-</u>
Ethnicity:	Hispanic or Latino:		Not Hispar Latino:	nic or										1.5
Gender:	Female:		Male:											,
Fransferor !	nformation (for tr	ansfers of	control only	v)										
	egistration Number (F			,,			- -							រ ុំ
0003-4	799-61						•							
	ame (if individual);	-				MI:	Last Na	arne;					Suffix;	,,,,
25) Entity N	Name (if other than inc	dividual):					L							
Time Wa	arner Inc.													
26) P.O. Bo	ox:			And /Or			Address:	~~						
28) City:					1 1.	rme	Warn	29) State			30) Zip Coo	de:		
New Yo	rk							NY			10019			
31) Telepho				·		$\neg \neg$	32) FA	X Number:						153
<u> </u>	34-8000													
33) E-Mail	Address:													
	,,,,													
Name of Tra	ansferor Contact	Represent	ative (if ot	her tha	an Trar	nsfero	r) (for tra	ansfers of	control o	nly)				
34) First Na	ame:					MI:	Last Na	ime:					Suffix:	
John						R	Wiln	er						
35) Compa														
Bryan (Cave LLP				37) 5	Street	Address:	···						
, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				And /Or	700			nth St	reet	NIM	, Suite	700		
38) City:					700	111.	TTCGG	39) Sta		1444	40) Zip Co			
Washing	gton							DC			20005			
41) Telepho	one Number:					$\neg \neg$	42) FAX	X Number:						
(202)50														
43) E-Mail	Address:													**************************************
Λεείαnoo/Tr	ansferee Informa					····								
	ee is a(n): (C)	Individual Corporation	_	-	orated A ability C			<u>T</u> rust <u>P</u> artne	rship		nment Entity ortium	<u>J</u> oin	t Venture	
45) FCC Re	egistration Number (F	RN):										·		
0006-32														
46) First Na	ame (if individual):			_		MI:	Last Na	ame:					Suffix:	
47) Entity N	lame (if other than inc	lividual):			l.		<u> </u>							
	Corporati													
48) Name o	of Real Party in Interes	st:							49)	Taxpa	yer Identificati	on Numbe	ert.	
50) Attentio	n To:	•						··········						
Ruth Bi	llebault													-440° 720°.

22) Race, Ethnicity, and Gender of Assignor/Licensee (Optional):

FCC 603 - Main Form April 2002 - Page 2

51)	P.O. Box	And	52) Street	Address:					7.7
1		/Or	1500 M	arket	Street				
53)	City:	<u> </u>			54) State:	55) Zip	Code:		<u> </u>
Ph	niladelphia				PA	19102	2		
-	Telephone Number:			57) FAX	Number:		.		. 4. 9
12	15) 665–1700		[, (215)	981-7820				ا المنسونة
	E-Mail Address:		L	(210)	301 7020		<u> </u>		o.u.
ru	th billebault@cable.comcas	t.co	m						:
 _						· · · · · · · · · · · · · · · · · · ·			
Nan	ne of Assignee/Transferee Contact Represen	ntative	(if other tha	n Assign	ee/Transferee)				
59)	First Name:		MI:	Last N	ame:			Suffix:	
	even		J	Horv	ritz				
60)	Company Name:					···			
	le, Raywid & Braverman, LL	Р							
61)	P.O. Box	And	62) Street	Address:					
(00)	Cib	/Or	1919 P	ennsy		enue, NW,		00	T:Y,
1 1	City:				64) State:	65) Zip (<u>. 1</u>
	shington				DC	20006			
1 1	Telephone Number:			_	X Number:		•		*; ***
	02) 828-9828 E-Mail Address:			(202) 452-0067				
1									بر ساند بر ساند در در .
sh	orvitz@crblaw.com								
Alie	n Ownership Questions								
	Is the Assignee or Transferee a foreign government or	the rep	resentative of	any foreigr	government?		(N) <u>Y</u> e	es <u>N</u> o	
70)	Is the Assignee or Transferee an allen or the represent	tative of	an alien?			······································	(N) <u>Y</u> e	es <u>N</u> o	
\vdash	Is the Assignee or Transferee a corporation organized			foreign go	vernment?		(N) <u>Y</u> e		
72)	is the Assignee or Transferee a corporation of which me by aliens or their representatives or by a foreign govern	nore that	n one-fifth of the representative	ne capital	stock is owned of re	ecord or voted	(N) <u>Y</u> e	⇒s <u>N</u> o	
	under the laws of a foreign country?		,						: : ••
73)	Is the Assignee or Transferee directly or indirectly conf	trolled by	y any other co	poration o	f which more than o	one-fourth of	(N) <u>Y</u> e	es <u>N</u> o	: .1
	the capital stock is owned of record or voted by aliens, thereof, or by any corporation organized under the laws	their rep	presentatives,	or by a for	eign government or	representative	_		_
1	If 'Yes', attach exhibit explaining nature and extent of al	lien or fo	oreign owners	nip or cont	rol.				
									- <u>2008</u>
Bas	ic Qualification Questions					•			2000 S
74)	Has the Assignee or Transferee or any party to this app	plication	had any FCC	station au	ithorization, license	or construction	(N) <u>Y</u> e	—— ss <u>N</u> o	
1	permit revoked or had any application for an initial, mod permit denied by the Commission?	dification	n or renewal of	FCC stat	on authorization, lic	ense, construction			
	If 'Yes', attach exhibit explaining circumstances.								
75)	Has the Assignee or Transferee or any party to this app	plication	or any party	directly or	indirectly controlling	the Assignee or	(N) <u>Y</u> e		
ĺ .	Transferee, or any party to this application ever been of					, = 10 1 20 3 1 2 3 1	\		
<u> </u>	If 'Yes', attach exhibit explaining circumstances.						· · · · · · · · · · · · · · · · · · ·		
76)	Has any court finally adjudged the Assignee or Transfer						(N) <u>Y</u> e	æ <u>N</u> o	
	Transferee guilty of unlawfully monopolizing or attempt indirectly, through control of manufacture or sale of rad								
	or unfair methods of competition?								· -
<u> </u>	If 'Yes', attach exhibit explaining circumstances.					·			
77)	Is the Assignee or Transferee, or any party directly or i		y controlling th	e Assigne	e or Transferee curi	ently a party	(N) <u>Y</u> e	≋ <u>N</u> o	
	in any pending matter referred to in the preceding two in If 'Yes', attach exhibit explaining circumstances.	ILCHIIS (j

Race:	American Indian or Alaska Native:	Asian:	1 7	nck or African- nerican:	Native Hawailan or Other Pacific Islander.	White:
Ethnicity:	Hispanic or Latino:	Not Hispanic or Latino:				
Gender:	Female:	Male:				·
ee Status	pplicant exempt from FCC app	Hooting to a 2			·····	
/9) 18 III C	ppricant exempt from FCC app	iication tees?				(Ŋ <u>)</u> Yes <u>N</u> o
80) Is the a	pplicant exempt from FCC regu	ulatory fees?				(N)Yes <u>N</u> o
\ssignor/T	ransferor Certification Sta	itements				
the noti	Federal Communications Commiss	ion has been given, or (2)	that prior	Commission consent	ontrol of the license will not be trans is not required because the transac See Memorandum Opinion and Or	tion is subject to streamlined
2) The	Assignor or Transferor certifies that part of this application, and are true	all statements made in this, complete, correct, and m	applicatio	on and in the exhibits, and faith.	attachments, or documents incorpora	ated by reference are material,
Typed or	Printed Name of Party Aut	thorized to Sign				
81) First Na	me:	· · · · · · · · · · · · · · · · · · ·	MI:	Last Name:		Suffix:
Ste	even			Teplitz	2	
						
82) Title:	e President and A	esociate Gene	ral C	ounsel		
•	e President and A	ssociate Gene	ral C	ounsel	· · · · · · · · · · · · · · · · · · ·	83) Date:

Assignee/Transferee Certification Statements 1) The Assignee or Transferee certifies either (1) that the authorization will not be assigned or that control of the license will not be transferred until the consent of the Federal Communications Commission has been given, or (2) that prior Commission consent is not required because the transaction is subject to streamlined notification procedures for pro forme assignments and transfers by telecommunications carriers. See Memorandum Opinion and Order, 13 FCC Rcd, 6293 (1998).

- 2) The Assignee or Transferee waives any claim to the use of any particular frequency or of the electromagnetic spectrum as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this
- 3) The Assignee or Transferee certifies that grant of this application would not cause the Assignee or Transferee to be in violation of any pertinent crossownership, attribution, or spectrum cap rule.* *If the applicant has sought a waiver of any such rule in connection with this application, it may make this certification subject to the outcome of the waiver
- 4) The Assignee or Transferee agrees to assume all obligations and abide by all conditions imposed on the Assignor or Transferor under the subject authorization(s), unless the Federal Communications Commission pursuant to a request made herein otherwise allows, except for liability for any act done by, or any right accrued by, or any suit or proceeding had or commenced against the Assignor or Transferor prior to this assignment.
- 5) The Assignee or Transferee certifies that all statements made in this application and in the exhibits, attachments, or documents incorporated by reference are material, are part of this application, and are true, complete, correct, and made in good faith.
- The Assignee or Transferee certifies that neither it nor any other party to the application is subject to a denial of Federal benefits pursuant to Section 5301 of the Anti-Drug Abuse Act of 1988, 21 U.S.C. § 862, because of a conviction for possession or distribution of a controlled substance. See Section 1.2002(b) of the rules, 47 CFR § 1.2002(b), for the definition of "party to the application" as used in this certification.
- 7) The applicant certifies that it either (1) has an updated Form 802 on file with the Commission, (2) is filing an updated Form 602 simultaneously with this application, or (3) is not required to file Form 602 under the Commission's Rules.

Typed or Printed Name of Party Authorized to Sign

34) First Name:	MI:	Last Name:	Suffix
Arthur 5) Title:	R.	Block	Esquire
•			
Senior Vice President			
Senior Vice President			86) Date:

OR FORFEITURE (U.S. Code, Title 47, Section 503).

87) Call Sign	88) Radio Service	89) Location Number	90) Path Number (Microwave only)	91) Lower or Center Frequency (MHz)	92) Upper Frequency (MHz)	93) Constructed Yes / No
KUP796_	IG					Y
KYS230	IG					Y
WNJN274	IG					Y
KRE719	IG					Y
WNLZ277	IG					Y
KNIN723	IG					Y
WNGM596	IG					Y
KNEV877	_ IG					Y
KNNL698	IG					Y
KST400	IG					Y
KVH832	IG	·		<u> </u>		Y x
WNYP970	IG		· · · · · · · · · · · · · · · · · · ·			Y
WZQ392	IG					Y
KNAV853	IG					Y T
KSK635	IG					Υ
WNQL889	GB					Y
KUJ362	IG	<u> </u>	·			Y
						
	<u> </u>		· · · · · · · · · · · · · · · · · · ·			
	· · · · · · · · · · · · · · · · · · ·					

DESCRIPTION OF THE TRANSACTION

This application arises from a series of agreements involving Adelphia, Comcast, and Time Warner Cable. As a result of the transactions contemplated by these agreements: (1) Time Warner Cable and Comcast will each acquire various cable systems that, in the aggregate, comprise substantially all of the domestic cable systems now owned or managed by Adelphia (the "Adelphia Transactions"); (2) Time Warner Cable and Comcast will swap certain cable systems, including certain cable systems newly acquired from Adelphia and certain cable systems that they each currently own (the "Swap Transactions"); (3) Time Warner Cable will redeem Comcast's existing equity and partnership interests in Time Warner Cable and Time Warner Entertainment Company, LP, in exchange for the distribution to Comcast of certain cable systems and cash (the "Redemption Transactions"); and (4) Time Warner Cable will emerge as a publicly traded company, voting control of which will continue to be held by Time Warner Inc.

This application, and the applications being filed concurrently herewith, seeks Commission consent to accomplish the various license assignments and/or transfers of control necessary to effectuate the Adelphia Transactions, the Swap Transactions, and the Redemption Transactions. A Public Interest Statement and copies of the agreements referenced above are being submitted to the Commission concurrently herewith and can be found in MB Docket No. 05-192.

This particular application pertains to the Swap Transactions. (This is actually the "second step" in a two-part transaction. It assumes a grant of a companion application seeking approval to assign the referenced licenses currently held by Adelphia subsidiaries to Time Warner Cable subsidiaries.) It is being submitted pursuant to an Exchange Agreement, dated as of April 20, 2005, among Time Warner Cable Inc., Comcast Corporation, and certain other related entities. This application seeks approval to transfer control of certain Time Warner Cable subsidiaries and associated licenses to Comcast.